# **日KEX**香港交易所

### Monthly Return of Equity Issuer on Movements in Securities

# For the month ended (dd/mm/yyyy) :

28/02/2018

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	HKT Trust and HKT Limited
Date Submitted	March 5, 2018

I. Movements in Authorised Share Capital

1. Ordinary Shares				
(1) Stock code : <u>6823</u> Descrip	otion :		Shares (as a apled Units)	component of
		rdinary res	Par value <i>(HKD)</i>	Authorised share capital <i>(HKD)</i>
Balance at close of preceding month	20,000,	000,000	0.0005	10,000,000
Increase/(decrease)		0		0
Balance at close of the month	20,000,	000,000	0.0005	10,000,000
(2) Stock code : <u>N/A</u> Descrip	otion :			
	No. of o sha	rdinary res	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close of preceding month				
Increase/(decrease)				
Balance at close of the month				

#### 2. Preference Shares

Stock code :	6823	_Description :			ce Shares (a apled Units)	s a component of
			No prefe sha	rence	Par value <i>(HKD)</i>	Authorised share capital <i>(HKD)</i>
Balance at close	of precedin	ig month	20,000	,000,000	0.0005	10,000,000
Increase/(decrea	ise)	-		0		0
Balance at close	of the mon	th _	20,000	,000,000	0.0005	10,000,000

#### 3. Other Classes of Shares

Stock code :N	<u>A</u> Descri	ption :		
		No. of other classes of shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close of pre	eceding month			
Increase/(decrease)			-	
Balance at close of the	e month			

Total authorised share capital at the end of the month (*HKD*): 20,000,000

II. Movements in Issued Share Stapled Units

	No. of Share Stapled Units (1) (2)		No. of other classes of securities
Balance at close of preceding month	7,571,742,334	N/A	N/A
Increase/ (decrease) during the month	0	N/A	N/A
Balance at close of the month	7,571,742,334	<u>N/A</u>	N/A

## III. Movements in Issued Share Capital

	No. of ordinary component of S Unit	Share Stapled	No. of preference shares (as a component of Share Stapled	No. of other classes of		
	(1)	(2)	Units)	shares		
Balance at close of preceding month	7,571,742,334	N/A	7,571,742,334	N/A		
Increase/ (decrease) during the month	0	N/A	0	N/A		
Balance at close of the month	7,571,742,334	N/A	7,571,742,334	N/A		

		ter enare etap	icu onito optic		s of the Issuer)	
Particulars of					No. of new share	No. of new share
share stapled					stapled units of	stapled units of
units option					issuer issued during	issuer which may be
scheme					the month pursuant	issued pursuant
including EGM					thereto	thereto as at close of
approval date	Ν	lovement durir	na the month			the month
(dd/mm/yyyy) and			J		•	
class of share						
stapled units						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. 2011-2021	••••••		••••••••			
Share Stapled						
Units Option						
Scheme						
(12/10/2011)						
share stapled	0	0	0	0	0	0
units	0	0	0	0	0	0
(Note 1)						
2 NI/A						
<u>2. N/A</u>						
( / / )						
share stapled						
units						
(Note 1)						
0. 11/4						
<u>3. N/A</u>						
share stapled						
-						
<u>units</u>						
(Note 1)					-	
				led Units)	0	
Total funds raised du	uring the mon	th from exerci	se			
of options (HKD)					0	

Share Stapled Units Options (under Share Stapled Units Option Schemes of the Issuer)

Warrants to Issue Share Stapled	d Units of the I	ssuer which are	to be Listed	k		
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new share stapled units of issuer issued during the month pursuant thereto	No. of new share stapled units of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>						
( / / ) Stock code (if listed) Class of share stapled units issuable (Note 1)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 2. N/A		)				
( / / )						
Stock code (if listed) Class of share stapled units issuable <i>(Note 1)</i>						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A	( / /	)				
( / / )						
Stock code (if listed) Class of share stapled units issuable (Note 1)						
EGM approval date (if applicable) (dd/mm/yyyy)	( / /	)				
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	( / /	)				
		Total B.	(Share Sta	pled Units)	N/A	<u>_</u>

No. 0 new     Share share stapled stapled     winits of units of units of units of used       Currency of amount at amount     Coverted preceding     Amount at during the preceding     Amount at during the pursuant       Class and description     outstanding     month     month     thereto as tobse of the month       1. N/A	Convertibles (i.e. Convertible	e into Share Staple	ed Units of the	e Issuer which a	are to be Listed	I)	
1. N/A		Currency of amount	Amount at close of preceding	Converted during the	Amount at close of the	No. of new share stapled units of issuer issued during the month pursuant	share stapled units of issuer which may be issued pursuant thereto as at close of the
Stock code (if listed)           Class of share           stapled units           issuable (Note 1)           Subscription price           EGM approval date           (if applicable)           (dd/mm/yyyy)           2. N/A		outstanding	monui	monun	monun		monar
Class of share         stapled units         issuable (Note 1)         Subscription price         EGM approval date         (if applicable)         (dd/mm/yyyy)         2. N/A	1. 10/A						
Class of share         stapled units         issuable (Note 1)         Subscription price         EGM approval date         (if applicable)         (dd/mm/yyyy)         2. N/A							
Class of share         stapled units         issuable (Note 1)         Subscription price         EGM approval date         (if applicable)         (dd/mm/yyyy)         2. N/A							
Class of share         stapled units         issuable (Note 1)         Subscription price         EGM approval date         (if applicable)         (dd/mm/yyyy)         2. N/A							
(dd/mm/yyyy)       ( / / )         2. N/A	Class of share stapled units issuable <i>(Note 1)</i> Subscription price EGM approval date						
2. N/A		( / / )					
Stock code (if listed)		( / / )					
Class of share         stapled units         issuable (Note 1)         Subscription price         EGM approval date         (if applicable)         (d/mm/yyyy)         (1 / / )         3. N/A	2.107						
Class of share         stapled units         issuable (Note 1)         Subscription price         EGM approval date         (if applicable)         (d/mm/yyyy)         (1 / / )         3. N/A							
Class of share         stapled units         issuable (Note 1)         Subscription price         EGM approval date         (if applicable)         (d/mm/yyyy)         (1 / / )         3. N/A							
Class of share         stapled units         issuable (Note 1)         Subscription price         EGM approval date         (if applicable)         (d/mm/yyyy)         (1 / / )         3. N/A	Stock code (if listed)						
stapled units         issuable (Note 1)         Subscription price         EGM approval date         (if applicable)         (dd/mm/yyyy)         3. N/A             Stock code (if listed)             Class of share             stapled units             stapled units             Stock code (if listed)							
issuable (Note 1)         Subscription price         EGM approval date         (if applicable)         (dd/mm/yyyy)         3. N/A             3. N/A             Stock code (if listed)         Class of share         stapled units         issuable (Note 1)         Subscription price         EGM approval date         (if applicable)         (dd/mm/yyyy)         (I / I)             Stock code (if listed)             (I / I)             Stock code (if listed)             (I / I)             4. N/A             Stock code (if listed)             (Class of share         stapled units         issuable (Note 1)             Stock code (if listed)             (Class of share         stapled units         issuable (Note 1)         Subscription price         EGM approval date         (if applicable)         (dd/mm/yyyy)       (I / I) <td></td> <td></td> <td></td> <td></td> <td></td> <td></td> <td></td>							
Subscription price	issuable (Note 1)						
(if applicable) (dd/mm/yyyy)       ( / / )         3. N/A	· · · ·						
(dd/mm/yyyy)       ( / / )         3. N/A							
3. N/A		<i>, , ,</i> , ,					
Stock code (if listed)		( / / )					
Class of share stapled units issuable ( <i>Note 1</i> )         Subscription price EGM approval date (if applicable) (dd/mm/yyyy)         (if applicable) (dd/mm/yyyy)         4. N/A	<u>3. N/A</u>						
Class of share stapled units issuable ( <i>Note 1</i> )         Subscription price EGM approval date (if applicable) (dd/mm/yyyy)         (if applicable) (dd/mm/yyyy)         4. N/A							
Class of share stapled units issuable ( <i>Note 1</i> )         Subscription price EGM approval date (if applicable) (dd/mm/yyyy)         (if applicable) (dd/mm/yyyy)         4. N/A							
Class of share stapled units issuable ( <i>Note 1</i> )         Subscription price EGM approval date (if applicable) (dd/mm/yyyy)         (if applicable) (dd/mm/yyyy)         4. N/A							
stapled units   issuable (Note 1)   Subscription price   EGM approval date   (if applicable)   (dd/mm/yyyy)   (   /   /   Stock code (if listed)   Class of share   stapled units   issuable (Note 1)   Subscription price   EGM approval date   (if applicable)   (dd/mm/yyyy)   (   /							
issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) ( / / ) 4. N/A 							
Subscription price   EGM approval date   (if applicable)   (d/mm/yyyy)   (   /   4. N/A     /   Stock code (if listed)   Class of share   stapled units   issuable (Note 1)   Subscription price   EGM approval date   (if applicable)   (d/mm/yyyy)   (							
EGM approval date         (if applicable)         (dd/mm/yyyy)         4. N/A							
(dd/mm/yyyy)       ( / / )         4. N/A							
4. N/A							
Stock code (if listed)		( / / )					
Class of share stapled units issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) ( / / )	<u>4. N/A</u>						
Class of share stapled units issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) ( / / )							
Class of share stapled units issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) ( / / )							
Class of share stapled units issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) ( / / )							
stapled units issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) ( / / )							
issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) ( / / )							
Subscription price         EGM approval date         (if applicable)         (dd/mm/yyyy)       ( / / )							
EGM approval date (if applicable) (dd/mm/yyyy) ( / / )							
(if applicable) (dd/mm/yyyy) ( / / )							
(dd/mm/yyyy) <u>( / / )</u>							
		( / / )					
			Total	C. (Share Sta	pled Units)	N/A	<u>\</u>

Any other Agreements or Arrangements to Issue Share Stapled Unit		are to be Listed,
including Options (other than under Share Stapled Units Option Sch	emes)	
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of share stapled units issuable:	No. of new share stapled units of issuer issued during the month pursuant thereto	No. of new share stapled units of issuer which may be issued pursuant thereto as at close of the month
1. N/A		
share stapled units (Note 1)		
2. N/A		
share stapled units (Note 1)		
3. N/A		
share stapled units (Note 1)		
Total D. (Share Stapled Units)	N/A	
	14/74	

	Type of Issue		re Stapled Units					No. of new share stapled units of issuer issued during the month pursuant thereto	No. of new share stapled units of issuer which may be issued pursuant thereto as at close of the month
				Class of share stapled units issuable (Note 1)		<u>N/A</u>			
1.	Rights issue	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(		)		
				EGM approval date: (dd/mm/yyyy)	(	/ /	)		
				Class of share stapled units issuable (Note 1)		<u>N/A</u>			
2.	Open offer	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(	/ /	)		
				EGM approval date: (dd/mm/yyyy)	(	/ /	)		
				Class of share stapled units issuable (Note 1)		<u>N/A</u>			
3.	Placing	At price :	State	Issue and allotment date : (dd/mm/yyyy)	(		)		
				EGM approval date: (dd/mm/yyyy)	(	/ /	)		
				Class of share stapled units issuable (Note 1)		<u>N/A</u>			
4.	Bonus issue			Issue and allotment date : (dd/mm/yyyy)	(		)		
				EGM approval date: (dd/mm/yyyy)	(	/ /	)		

	Type of Issue							No. of new share stapled units of issuer issued during the month pursuant thereto	No. of new share stapled units of issuer which may be issued pursuant thereto as at close of the month
				Class of share stapled units issuable (Note 1)		<u>N/A</u>			
5.	Scrip dividend	At price :	State currency ———	Issue and allotment date : (dd/mm/yyyy)	(		)		
			·	EGM approval date: (dd/mm/yyyy)	(		)		
	Repurchase of share stapled units			Class of share stapled units repurchased (Note 1)		<u>N/A</u>			
6.				Cancellation date : (dd/mm/yyyy)	(	/ /	)		
				EGM approval date: (dd/mm/yyyy)	(	/ /	)		
7.	Dedomation of			Class of share stapled units redeemed (Note 1)		<u>N/A</u>			
1.	Redemption of share stapled units			Redemption date : (dd/mm/yyyy)	(	/ /	)		
				EGM approval date: (dd/mm/yyyy)	(	/ /	)		
				Class of share stapled units issuable (Note 1)		<u>N/A</u>			
8.	Consideration issue	At price :	State currency ———	lssue and allotment date : (dd/mm/yyyy)	(	/ /	)		
				EGM approval date: (dd/mm/yyyy)	(	/ /	)		

	Type of Issue					No. of new share stapled units of issuer issued during the month pursuant thereto	No. of new share stapled units of issuer which may be issued pursuant thereto as at close of the month
			Class of share stapled units issuable (Note 1)	<u>N/A</u>			
9.	Capital reorganisation		Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of share stapled units issuable (Note 1)	<u>N/A</u>			
10.	Other (Please specify) At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Total E. (Share	Stapled	Units	s) <u>N/A</u>	<u>-</u>

Total increase / (decrease) in Share Stapled Units during the month		
(i.e. Total of A to E):	(1)	0
	(2)	N/A
(These figures should be the same as the relevant figures under II above ( Stapled Units").)	"Movements in	Issued Share

Remarks (if any):
Submitted by: Bernadette M. Lomas
Title: <u>Group General Counsel and Company Secretary</u> (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.